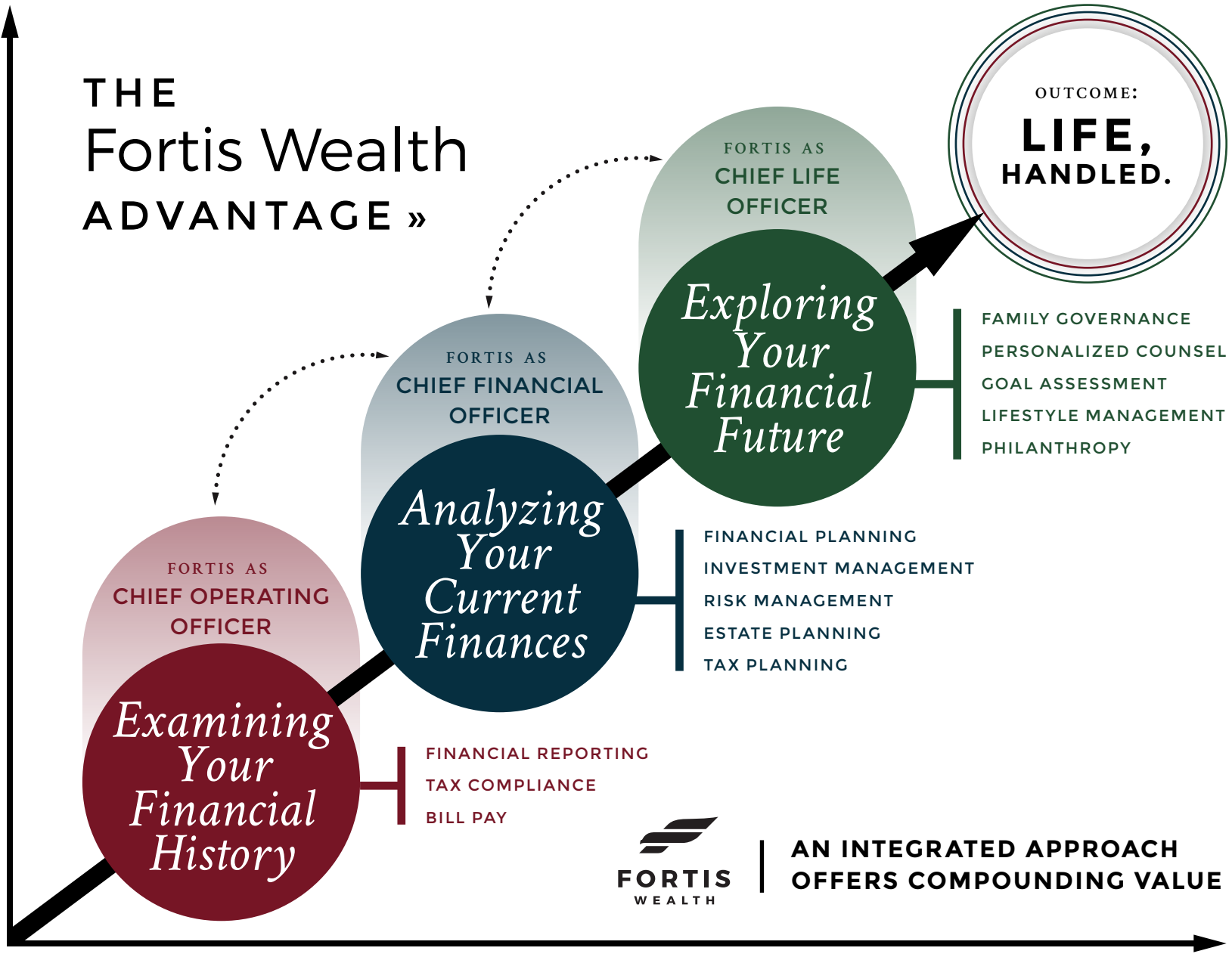


THE Fortis Wealth ADVANTAGE »

VALUE



FORTIS AS CHIEF OPERATING OFFICER

Examining Your Financial History

- FINANCIAL REPORTING
- TAX COMPLIANCE
- BILL PAY

FORTIS AS CHIEF FINANCIAL OFFICER

Analyzing Your Current Finances

- FINANCIAL PLANNING
- INVESTMENT MANAGEMENT
- RISK MANAGEMENT
- ESTATE PLANNING
- TAX PLANNING

FORTIS AS CHIEF LIFE OFFICER

Exploring Your Financial Future

- FAMILY GOVERNANCE
- PERSONALIZED COUNSEL
- GOAL ASSESSMENT
- LIFESTYLE MANAGEMENT
- PHILANTHROPY

OUTCOME:
LIFE, HANDLED.



AN INTEGRATED APPROACH OFFERS COMPOUNDING VALUE

BREADTH OF SERVICE